State of Montana Department of Public Health and Human Services

Person Centered Planning Form

Name:	Plan Date:
Medicaid ID:	DOB:
Provider Agency:	Plan Facilitator:
Goals: Things I would like to work on or achieve this year. My dreams, plans and goals.	Schedule preferences: 3 most important things for personal care attendants to know when working with me (routines, scheduling preferences, things that make me happy/upset):
Strengths: What am I good at? What are my talents?	Personal Care Attendant skills needed: What skills would I like my personal care attendant to have?
Services: What kind of help would make me successful in reaching my goals?	Back-up plan: Who will assist me if my personal care attendant isn't available? What will my plan look like in this situation?
Support: Who do I call when I need help?	Please initial to acknowledge (only on intake): I have received and understand my rights and responsibilities and those of my Plan Facilitator: I have received the Conflict Resolution and Grievance Procedures information: I have received an Advocacy Resource Guide: I have received my CFC/PAS Handbook.
Member/Personal RepDate:	
Plan Facilitator:	
Provider Agency:Date:	